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B1 (Official Form 1) (04/13)						
United States Bankruf			VOLUNTARY PETITION			
SOUTHERN NEW YOR	<u>K</u>	VOLUNTARY PETITION				
Name of Debtor (if individual, enter Last, First, Middle): 477 WEST 142ND STREET HOUSING DEV. FUND CORP.			Name of Joint Debtor (Spouse) (Last, First, Middle):			
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):			
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITR (if more than one, state all): 13-0336224	N)/Complete EIN		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):			
Street Address of Debtor (No. and Street, City, and State):		Street Address of Jo	Street Address of Joint Debtor (No. and Street, City, and State):			
477 WEST 142 STREET NY NY 10031						
	ZIP CODE	ZIP CODE				
County of Residence or of the Principal Place of Business:		County of Residence	County of Residence or of the Principal Place of Business:			
Mailing Address of Debtor (if different from street address):		Mailing Address of	Joint Debtor (if different from street address):			
	ZIP CODE		ZIP CODE			
Location of Principal Assets of Business Debtor (if different	from street address above)	:	ZIP CODE			
Type of Debtor		f Business	Chapter of Bankruptcy Code Under Which			
(Form of Organization) (Check one box.)	(Check one box.)		the Petition is Filed (Check one box.)			
☐ Individual (includes Joint Debtors)	☐ Health Care Bu	siness al Estate as defined in	☐ Chapter 7 ☐ Chapter 15 Petition for Chapter 9 Recognition of a Foreign			
See Exhibit D on page 2 of this form.	11 U.S.C. § 101		Chapter 11 Main Proceeding			
 ✓ Corporation (includes LLC and LLP) □ Partnership 	Railroad Stockbroker		☐ Chapter 11 Main Proceeding ☐ Chapter 12 ☐ Chapter 15 Petition for ☐ Chapter 13 Recognition of a Foreign			
Other (If debtor is not one of the above entities, check	Stockbroker Commodity Bro	ker	Nonmain Proceeding			
this box and state type of entity below.)						
Chapter 15 Debtors		npt Entity if applicable.)	Nature of Debts (Check one box.)			
Country of debtor's center of main interests:	, ,	,,	☐ Debts are primarily consumer ☐ Debts are			
Each country in which a foreign proceeding by, regarding, or	under title 26 of	exempt organization the United States	debts, defined in 11 U.S.C. primarily \$ 101(8) as "incurred by an business debts.			
against debtor is pending:	Code (the Intern	al Revenue Code).	Revenue Code). individual primarily for a personal, family, or			
			household purpose."			
Filing Fee (Check one box.) Chapter 11 Debtors Check one box:						
✓ Full Filing Fee attached.		Debtor is not a	all business debtor as defined in 11 U.S.C. § 101(51D). a small business debtor as defined in 11 U.S.C. § 101(51D).			
Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is Check if:						
unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Debtor's aggregate noncontingent liquidated debts (excluding debts owe insiders or affiliates) are less than \$2,490,925 (amount subject to adjust).						
Filing Fee waiver requested (applicable to chapter 7 inc attach signed application for the court's consideration.		d every three years thereafter).				
] "		Check all applicable A plan is being	le boxes: g filed with this petition.			
		☐ Acceptances of				
Statistical/Administrative Information		of creditors, if	THIS SPACE IS FOR			
COURT USE ONLY						
Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.						
Estimated Number of Creditors						
1-49 50-99 100-199 200-999 1,000	5,001-	10,001- 25,001-	50.001- Over			
5,000 10,000 25,000 50,000 100,000						
Estimated Assets						
\$0 to \$50,001 to \$100,001 to \$500,001 \$1,00	0,001 \$10,000,001	\$50,000,001 \$100,00	00,001 \$500,000,001 More than			
\$50,000 \$100,000 \$500,000 to \$1 to \$1 million million		to \$100 to \$500 million million	to 21 philon 21 philon			
Estimated Liabilities						
\$0 to \$50,001 to \$100,001 to \$500,001 \$1,00	90,001 \$10,000,001	\$50,000,001 \$100,00	00,001 \$500,000,001 More than			
\$50,000 \$100,000 \$500,000 to \$1 to \$1 million million		to \$100 to \$500 million million				

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B1 (Official Form 1) ((04/13)		rage 2	
Voluntary Petition	·	Name of Debtor(s): 477 WEST 142ND STREET HO	USING DEV.FUNDCORP	
(This page must be co	ompleted and filed in every case.) All Prior Bankruptcy Cases Filed Within Last 8	.,. ,		
Location	An erior Bankrupicy Cases then within Last 8	Case Number:	Date Filed:	
Location Where Filed:				
Location		Case Number:	Date Filed:	
Where Filed:	D. U. D. 1 . 4 . C. En. 3 L	linta of this Dehtar (If more than one attach a	dditional sheet.)	
N. CD I	Pending Bankruptcy Case Filed by any Spouse, Partner, or Aff	Case Number:	Date Filed:	
Name of Debtor:		Case rumor.		
District:		Relationship:	Judge:	
10Q) with the Secur of the Securities Exc	Exhibit A f debtor is required to file periodic reports (e.g., forms 10K and rities and Exchange Commission pursuant to Section 13 or 15(d) change Act of 1934 and is requesting relief under chapter 11.)	Exhibit (To be completed if debte whose debts are primarily I, the attorney for the petitioner named in the informed the petitioner that [he or she] may got title 11, United States Code, and have explained chapter. I further certify that I have deliby 11 U.S.C. § 342(b). X Signature of Attorney for Debtor(s)	or is an individual consumer debts.) foregoing petition, declare that I have proceed under chapter 7, 11, 12, or 13 plained the relief available under each	
	Exhib	OILC a threat of imminent and identifiable harm to be	ablic health or safety?	
Does the debtor own	n or have possession of any property that poses or is alleged to pose	a uncat of minimient and identifiable nation to pr		
Yes, and Exh	ibit C is attached and made a part of this petition.		Į.	
,	•			
☑ No.				
Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D, completed and signed by the debtor, is attached and made a part of this petition. If this is a joint petition: Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition.				
Information Regarding the Debtor - Venue (Check any applicable box.) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately				
1	preceding the date of this petition or for a longer part of such 180 da	lys than in any other District.		
	There is a bankruptcy case concerning debtor's affiliate, general par			
Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.				
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)				
	Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
(Name of landlord that obtained judgment)				
(Address of landlord)				
	Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
	Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
	11 11 C 6 362/IV			

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Bi	(Official Form 1) (04/13) Pg 3 of	Name of Debtor(s):
l y	oluntary Petition This page must be completed and filed in every case.)	47 WEST INZ STREET HOUSING
1	Signat	tures DENFUM ORF
\vdash	Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
	Signature(s) of Debtor(s) (Individual/Joint) declare under penalty of perjury that the information provided in this petition is true and correct. If petitioner is an individual whose debts are primarily consumer debts and has thosen to file under chapter 7, 11, 12 are 13 of title 11, United States Code, understand the relief available under each such thapter, and choose to proceed under chapter 7. If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. Signature of Debtor	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached. Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. X (Signature of Foreign Representative)
ı	X Signature of Joint Debtor	(Fillined Haine of Foreign Helprocessia)
	Telephone Number (if not represented by attorney)	Date
L	Date Signature of Attorney*	Signature of Non-Attorney Bankruptcy Petition Preparer
	Signature of Attorney for Debtor(s) Printed Name of Attorney for Debtor(s) Firm Name Address Telephone Number	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filling for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Printed Name and title, if any, of Bankruptcy Petition Preparer
	Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
	Signature of Debtor (Corporation/Partnership)	and the second of the second o
	I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition. Signature of Authorized Individual RIFF Authorized Individual PRIFIC DENT Title of Authorized Individual Date	Signature Date Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual. If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
		the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment both. 11 U.S.C. § 110; 18 U.S.C. § 156.

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B6A (Official Form 6A) (12/07)

In re	477 WEST 142 ST HOU DEV FUNDCOR₽,	Case No.
	Debtor	(If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
PROPERTY 477 WEST 142 STREET NY NY 10031	FEE SIMPLE			:

(Report also on Summary of Schedules.)

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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW YORK

SOUTHORY	
477 WEST 142ND STREET	
HOWING DEN FLOND CORP	
In Re:	
	Case No.
	Chapter //
Debtor(s)	

VERIFICATION OF CREDITOR MATRIX/LIST OF CREDITORS

The undersigned debtor(s) or attorney for the debtor(s) hereby verifies that the creditor matrix list of creditors submitted herein is true and correct to the best of his or her knowledge.

Dated: 9/4 -2015

Joint Debtor,

Attorney for Debtor

477 W. 142 ND FUNDING LLC.

C/O HARRIS BEACH LLC,

333 EARLE OVINGTON BLVD #901

UNIONDALE, NY 11553